Monthly Economic Calendar

Bank of Melbourne

February 2014

MON	TUE	WED	THU	FRI
3	4	5	6	7
AUSTRALIA AiG Perf of Mfg Jan prev 47.6 (9.30am) RP Data/Rismark House Prices Jan prev 1.4% (10am) TD-MI Inflation Jan prev 0.7% (10.30am) Building Approvals Dec exp -0.5% prev - 1.5% (11.30am) ANZ Job Ads Jan prev -0.7% (11.30am) CHINA Non-Mfg PMI Jan prev 54.6 (12pm) EURO ZONE PMI Mfg Jan final exp 53.9 prev 53.9 (8pm) UNITED KINGDOM PMI Mfg Jan exp 57.1 prev 57.3 (8.30pm) UNITED STATES ISM Mfg Jan exp 56.0 prev 56.5 (2am)	AUSTRALIA RBA Official Cash Rate exp 2.50% prev 2.50% (2.30pm) EURO ZONE PPI Dec exp 0.2% prev -0.1% (9pm) UNITED KINGDOM PMI Construction Jan exp 61.5 prev 62.1 (8.30pm) UNITED STATES Factory Orders Dec exp -1.2% prev 1.8% (2am) IBD/TIPP Eco Optimism Feb prev 45.2 (2am)	AUSTRALIA AiG Perf of Services Jan prev 46.1 (9.30am) EURO ZONE PMI Services Jan final exp 51.9 prev 51.9 (8pm) PMI Composite Jan final prev 53.2 (8.30pm) Retail Sales Dec exp -0.4% prev 1.4% (9pm) NEW ZEALAND Unemployment Rate Q4 prev 6.2% (8.45am) Employment Chg Q4 prev 1.2% (8.45am) Private Wages Q4 prev 0.4% (8.45am) UNITED KINGDOM PMI Services Jan exp 59.1 prev 58.8 (8.30pm) UNITED STATES ADP Employment Change Jan exp 190k prev 238k (12.15am) ISM Non-Mfg Jan exp 53.7 prev 53.0 (2am)	AUSTRALIA Trade Dec exp -\$200mn prev -\$118mn (11.30am) Retail Sales (11.30am) Values Dec exp 0.6% prev 0.7% Volumes Q4 exp 1.5% prev 0.7% NAB Bus Confidence Q4 prev 3 (11.30am) EURO ZONE ECB Interest Rates exp 0.25% prev 0.25% (11.45pm) ECB Deposit Rate exp 0.00% prev 0.00% (11.45pm) German Factory Orders Dec exp 0.4% prev 2.1% (10pm) UNITED KINGDOM BOE Rates exp 0.50% prev 0.50% (11pm) BOE Asset Purchase Target exp £375bn prev £375bn (11pm) UNITED STATES Trade Balance Dec exp -US\$35.9bn prev -US\$34.3bn (12.30am)	AUSTRALIA AiG Perf of Constr'n Jan prev 50.8 (9.30am) Statement on Monetary Policy Feb (11.30am) CHINA HSBC-Markit Services PMI Jan prev 50.9 (12.45pm) EURO ZONE German Industrial Production Dec exp 0.0% prev 1.9% (10pm) UNITED KINGDOM Industrial Production Dec exp 0.7% prev 0.0% (8.30pm) Trade Balance Dec exp -£3.0bn prev -£3.2bn (8.30pm) UNITED STATES Non-farm Payrolls Jan exp 180k prev 74k (12.30am) Unemployment Rate Jan exp 6.7% prev 6.7% (12.30am) Consumer Credit Dec exp US\$12.4bn prev US\$12.3bn (7am)
JAPAN Current Acc. Dec prev -¥592.8bn (10.50am)	AUSTRALIA Housing Finance Dec (11.30am) No. Owner-Occupier exp -2.0% prev 1.1% Value of Total exp -1.5% prev 1.7% NAB Bus Confidence Jan prev 6 (11.30am) NAB Bus Conditions Jan prev 4 (11.30am) ABS House Prices Q4 exp 3.0% prev 1.9% (11.30am) UNITED STATES NFIB Small Business Optimism Jan prev 93.9 (11.30pm)	CHINA Trade Jan exp \$28.7bn prev US\$25.64bn Exports y/y exp 4.0% prev 4.3% Imports y/y exp 7.8% prev 8.3% EURO ZONE Industrial Production Dec prev 1.8% (9pm) JAPAN Machine Orders Dec prev 9.3% (10.50am)	AUSTRALIA Labour Force Jan (11.30am) Employment Change exp 15.0k prev -22.6k Unemployment Rate exp 5.9% prev 5.8% Participation Rate exp 64.6% prev 64.6% RBA Assistant Governor Debelle in Panel Discussion (12.25pm) EURO ZONE ECB Publishes Monthly Report (8pm) NEW ZEALAND Business NZ PMI Jan prev 56.4 (8.30am) UNITED STATES Retail Sales Jan prev 0.2% (12.30am)	AUSTRALIA RBA Assistant Governor Kent speaks (9.05am) Lending Finance Dec (11.30am) CHINA CPI Jan y/y prev 2.5% (4.30pm) PPI Jan y/y prev -1.4% (4.30pm) EURO ZONE GDP Q4 prev 0.1% (9pm) Trade Balance Dec prev €16.0bn (9pm) UNITED STATES Industrial Prod'n Jan prev 0.3% (1.15am) UOM Consumer Confidence Feb (1.55am)

Monthly Economic Calendar

February 2014



MON		

17

AUSTRALIA

New Motor Vehicle Sales Jan prev 1.7% (11.30am)

JAPAN

GDP Q4 prev 0.3% (10.50am)

NEW ZEALAND

Retail Sales Volumes Q4 prev 0.3% (8.45am)

TUE

18

AUSTRALIA

RBA Board Meeting Minutes Feb (11.30am) **EURO ZONE**

Current Account Dec prev €23.5bn (8pm) ZEW Eco Sentiment Feb prev 73.3 (9pm)

BoJ Monetary Base Target prey ¥270trn

UNITED KINGDOM

PPI Inputs Jan prev 0.1% (8:30pm) PPI Outputs Jan prev 0.0% (8.30pm) CPI Jan prev 0.4% (8.30pm)

UNITED STATES

Empire Mfg Feb prev 12.51 (12.30am) Total Net TIC Flows Dec prev -US\$16.6bn

NAHB Housing Market Index prev 56 (2am)

25

Property Prices Jan (12.30pm)

EURO ZONE

24

IFO Business Climate Feb prev 110.6 (8pm) CPI Jan prev 0.3% (9pm)

UNITED STATES

Chicago Fed Nat Activity Index Jan prev 0.16 (12.30am)

Dallas Feb Mfg Feb prev 3.8 (2.30am)

CHINA

Conference Board Leading Eco Index Jan (1pm)

UNITED STATES

S&P/Case-Shiller 20-City Home Prices Dec prev 0.9% (1am)

House Price Index Dec prev 0.1% (1am) Richmond Fed Mfg Feb prev 12 (2am)

WED

19

AUSTRALIA

Conf Board Leading Index prev 0.2% (10am) Wage Price Index Q4 (11.30am)

q/q exp 0.6% prev 0.5%

y/y exp 2.5% prev 2.7%

MNI Business Indicator Feb (12.45pm)

UNITED KINGDOM

BoE Minutes (8:30pm)

Jobless Claims Chg Jan prev -24.0k (8.30pm) ILO Unemployment Rate Dec prev 7.1% (mq0E.8)

UNITED STATES

Housing Starts Jan prev -9.8% (12.30am) Building Permits Jan prev -2.6% (12.30am) Minutes of the FOMC Meeting Jan (6am)

26

AUSTRALIA

RBA Governor Stevens in Panel Discussion

Construction Work Done Q4 0.0% prev 2.7% (11.30am)

EURO ZONE

German GfK Consumer Confidence Mar prev 8.2 (6pm)

UNITED KINGDOM

GDP Q4 prev 0.7% (8.30pm)

UNITED STATES

New Home Sales Jan prev -7.0% (2am)

THU 20

AUSTRALIA

Average Weekly Wages Nov (11.30am)

HSBC-Markit Flash Mfg PMI Feb prev 49.6 (12.45pm)

EURO ZONE

PMI Manufacturing Feb (8pm)

PMI Composite Feb (8pm)

PMI Services Feb (8pm)

Consumer Confidence Feb prev -11.7 (2am)

NEW ZEALAND

ANZ Cons Confidence Feb prev 135.8 (11am)

UNITED STATES

CPI Jan prev 0.3% (12.30am)

Philadelphia Fed Index Feb prev 9.4 (2am)

Leading Indicators Jan prev 0.1% (2am)

27

Private Capital Expenditure Q4 exp -2.0% prev 3.6% (11.30am)

EURO ZONE

Business Climate Feb prev 0.19 (9pm) Economic Confidence Feb prev 100.9 (9pm) Consumer Confidence Feb final (9pm)

NEW ZEALAND

Trade Balance Jan prev NZ\$523mn (8.45am)

UNITED STATES

Durable Goods Orders Jan prev -4.3% (12.30am)

Kansas City Fed Mfg Feb prev 5 (3am)

21

FRI

UNITED KINGDOM

Retail Sales Jan prev 2.8% (8:30pm)

UNITED STATES

Existing Home Sales Jan prev 1.0% (2am)

28

AUSTRALIA

Private Sector Credit Jan exp 0.4% prev 0.5% (11.30am)

CHINA

Manufacturing PMI Feb (12pm)

EURO ZONE

Unemployment Rate Jan (9pm)

Industrial Production Jan (10.50am) Jobless Rate Jan prev 3.7% (10.30am) National CPI y/y Jan prev 1.6% (10.30am) Retail Sales Jan prev -1.1% (10.50am) Housing Starts Jan (4pm)

NEW ZEALAND

Building Permits Jan prev 7.6% (8.45am)

UNITED STATES

GDP Q4 ann. 2nd est. prev 3.2% (12.30am) Chicago PMI Feb (1.45am) UoM Cons Confidence Feb final (1.55am)

Pending Home Sales Jan prev -8.7% (2am)

Monthly Economic Calendar

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The Detail

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